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| 1 | IN THE UNITED STATES DISTRICT COURT |
| 2 | FOR THE EASTERN DISTRICT OF TEXAS MARSHALL DIVISION |
| 3 | Case No. 2:08-cv-422 TJW |
| 4 | DEPOSITION OF ERIC EMDE |
| 5 | May 4, 2010 |
| 6 | PATTY BEALL, MATTHEW MAXWELL, TALINA McELHANY and |
| 7 | KELLY HAMPTON, individually and on behalf of all others similarly situated, |
| 8 | Plaintiffs, |
| 9 | vs. |
| 10 | TYLER TECHNOLOGIES, INC. and EDP ENTERPRISES, |
| 11 | INC., |
| 12 | Defendants. |
| 13 | APPEARANCES: |
| 14 | ZELBST, HOLMES & BUTLER |
| 15 | By Chandra L. Holmes Ray, Esq. P.O. Box 365 |
| 16 | Lawton, Oklahoma 73502 (580) 248-4844 |
| 17 | Appearing on behalf of Plaintiffs. |
| 18 | MORGAN, LEWIS & BOCKIUS, LLP By Paulo B. McKeeby, Esq. |
| 19 | 1717 Main Street, Suite 3200 Dallas, Texas 75201-7347 |
| 20 | (214) 466-4000 Appearing on behalf of Defendants. |
| 21 | Also Present: H. Lynn Moore, Jr. |
| 22 | Albo fiesche. II. Lymi Moore, or. |
| 23 | |
| 24 | |
| 25 | |
| 1 | |

| | | 110000m Court Reporting, Inc |
|----|--------------------------|---|
| 1 | Q | And then Mr. Ellison became your |
| 2 | immediate | supervisor at some point in December or |
| 3 | November? | |
| 4 | A | Somewhere in there, yes. |
| 5 | Q | And then at some point Donna again |
| 6 | became you | r supervisor? |
| 7 | A | No. |
| 8 | Q. | Is Dyke Ellison your supervisor |
| 9 | currently? | • |
| 10 | A | Yes. |
| 11 | Q | Is Donna Martindale still employed by |
| 12 | Tyler? | |
| 13 | A | I believe so. |
| 14 | \mathbf{Q}_{i}^{c} | And why were you what were the |
| 15 | circumstar | ces surrounding your transfer from |
| 16 | Ms. Martin | idale to Mr. Ellison? |
| 17 | (A) | Corporate or internal INCODE |
| 18 | reorganiza | teron. |
| 19 | (<u>o</u>) | Have you I take it you currently |
| 20 | work out c | f your home? |
| 21 | $\mathbf{A}_{z}^{r_{z}}$ | Meaning, do I go into the office |
| 22 | otherwise? | |
| 23 | (Q) | Yes |
| 24 | A | Yes). |
| 25 | Q. | You work out of your home? |
| l | | |

| A Yes, I do. Description the meaning you just gave? A Yes. And that's always been the case since you've been employed by Tyler? A Yes. And you report through the INCODE Inubbook office, correct? A That's correct. A No, I have not. | | | |
|---|----|-----------|--|
| A fes. A Q And that's always been the case since you've been employed by Tyler? A Yes. Q And you report through the INCODE Inubbock office, correct? A That's correct. A No, I have not. A No, I have not. A Was you ever been a party in any legal proceeding? A Yes. A Yes. A I was a juror in a civil trial, and I was a juror in a criminal trial and almost got on a murder case. A Have you ever filed any claims against an employer, other than Tyler in this case? | 1 | A | Yes, I do. |
| Q And that's always been the case since you've been employed by Tyler? A Yes. Q And you report through the INCODE Lubbock office, correct? A That's correct, Q And that's always been the case throughout your employment at Tyler? A That's correct. A That's correct. A No, I have not. Q Have you ever been deposed before today? A No, I have not. Q Have you ever been a party in any legal proceeding? A Yes. Q What was that? A I was a juror in a civil trial, and I was a juror in a criminal trial and almost got on a murder case. Q Have you ever filed any claims against an employer, other than Tyler in this case? | 2 | Q | Based on the meaning you just gave? |
| you've been employed by Tyler? A Yes. Q And you report through the INCODE Lubbock office, correct? A That's correct. Q And that's always been the case throughout your employment at Tyler? A That's correct. Q Have you ever been deposed before today? A No, I have not. Q Have you ever been a party in any legal proceeding? A Yes. Q What was that? A I was a juror in a civil trial, and I was a juror in a criminal trial and almost got on a murder case. Q Have you ever filed any claims against an employer, other than Tyler in this case? | 3 | A | Yes) |
| Q And you report through the INCODE B Tubbook office, correct? A That's correct. A No, I have not. A No, I have not. A Yes. A Yes. A Yes. A Yes. A Have you ever been a party in any legal proceeding? A Yes. A Have a juror in a civil trial, and I was a juror in a criminal trial and almost got on a murder case. A Have you ever filed any claims against an employer, other than Tyler in this case? | 4 | Q | And that salways been the case since |
| Tubbock office, correct? A That's correct. A No, I have not. A No, I have not. A No, I have not. A Yes. A Yes. A Yes. A Yes. A Yes. A I was a juror in a civil trial, and I was a juror in a criminal trial and almost got on a murder case. A Have you ever filed any claims against an employer, other than Tyler in this case? | 5 | you've be | en employed by Tyler? |
| Tubbock office, correct? A That's correct. A That's always been the case. throughout your employment at Tyler? A That's correct. A That's correct. A No, I have not. A No, I have not. A Yes. A Yes. A Yes. A I was a juror in a civil trial, and I was a juror in a criminal trial and almost got on a murder case. A Have you ever filed any claims against an employer, other than Tyler in this case? | 6 | A | Yes., |
| 9 A That's correct. 10 Q And that's always been the case 11 throughout your employment at Tyler? 12 A That's correct. 13 Q Have you ever been deposed before 14 today? 15 A No, I have not. 16 Q Have you ever been a party in any legal 17 proceeding? 18 A Yes. 19 Q What was that? 20 A I was a juror in a civil trial, and I 21 was a juror in a criminal trial and almost got on 22 a murder case. 23 Q Have you ever filed any claims against 24 an employer, other than Tyler in this case? | 7 | Q | And you report through the INCODE |
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| throughout your employment at Tyler? A That's correct. Q Have you ever been deposed before today? A No, I have not. Q Have you ever been a party in any legal proceeding? A Yes. Q What was that? A I was a juror in a civil trial, and I was a juror in a criminal trial and almost got on a murder case. Q Have you ever filed any claims against an employer, other than Tyler in this case? | 9 | A | That's correct. |
| 12 A That's correct. 13 Q Have you ever been deposed before 14 today? 15 A No, I have not. 16 Q Have you ever been a party in any legal 17 proceeding? 18 A Yes. 19 Q What was that? 20 A I was a juror in a civil trial, and I 21 was a juror in a criminal trial and almost got on 22 a murder case. 23 Q Have you ever filed any claims against 24 an employer, other than Tyler in this case? | 10 | Q | And that's always been the case |
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| 16 Q Have you ever been a party in any legal 17 proceeding? 18 A Yes. 19 Q What was that? 20 A I was a juror in a civil trial, and I 21 was a juror in a criminal trial and almost got on 22 a murder case. 23 Q Have you ever filed any claims against 24 an employer, other than Tyler in this case? | 14 | today? | |
| proceeding? A Yes. What was that? A I was a juror in a civil trial, and I was a juror in a criminal trial and almost got on a murder case. A Have you ever filed any claims against an employer, other than Tyler in this case? | 15 | А | No, I have not. |
| A Yes. 19 Q What was that? 20 A I was a juror in a civil trial, and I 21 was a juror in a criminal trial and almost got on 22 a murder case. 23 Q Have you ever filed any claims against 24 an employer, other than Tyler in this case? | 16 | Q | Have you ever been a party in any legal |
| 19 Q What was that? 20 A I was a juror in a civil trial, and I 21 was a juror in a criminal trial and almost got on 22 a murder case. 23 Q Have you ever filed any claims against 24 an employer, other than Tyler in this case? | 17 | proceedin | g? |
| A I was a juror in a civil trial, and I was a juror in a criminal trial and almost got on a murder case. A I was a juror in a criminal trial and almost got on A I was a juror in a civil trial, and I A I was a juror in a civil trial and almost got on A I was a juror in a civil trial and almost got on A I was a juror in a civil trial, and I A I was a juror in a civil trial, and I A I was a juror in a civil trial, and I A I was a juror in a criminal trial and almost got on A I was a juror in a criminal trial and almost got on A I was a juror in a criminal trial and almost got on A I was a juror in a criminal trial and almost got on A I was a juror in a criminal trial and almost got on A I was a juror in a criminal trial and almost got on A I was a juror in a criminal trial and almost got on A I was a juror in a criminal trial and almost got on A I was a juror in a criminal trial and almost got on A I was a juror in a criminal trial and almost got on A I was a juror in a criminal trial and almost got on A I was a juror in a criminal trial and almost got on A I was a juror in a criminal trial and almost got on A | 18 | А | Yes. |
| was a juror in a criminal trial and almost got on a murder case. Have you ever filed any claims against an employer, other than Tyler in this case? | 19 | Q | What was that? |
| 22 a murder case. 23 Q Have you ever filed any claims against 24 an employer, other than Tyler in this case? | 20 | А | I was a juror in a civil trial, and I |
| Q Have you ever filed any claims against 24 an employer, other than Tyler in this case? | 21 | was a jur | or in a criminal trial and almost got on |
| 24 an employer, other than Tyler in this case? | 22 | a murder | case. |
| | 23 | Q | Have you ever filed any claims against |
| 25 A No, I have not. | 24 | an employ | er, other than Tyler in this case? |
| | 25 | А | No, I have not. |

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| 1 | But I was more the middleman. |
|----|--|
| 2 | Q So with an implementation, some |
| 3 | tasking, to use your term, has already been done |
| 4 | before you get the before you're on the site? |
| 5 | A Yes. |
| 6 | Q And that would have been done by the |
| 7 | conversion programmer? |
| 8 | A Or the project manager or the or |
| 9 | maybe even some of the other people that were |
| 10 | involved on other parts of the program. |
| 11 | Q And the people who do the background |
| 12 | work that you mentioned and the formulas and |
| 13 | calculations, would that have been conversion |
| 14 | programs or some other group of employees? |
| 15 | A I think that conversion programmers |
| 16 | are only involved when there's data from another |
| 17 | piece of software that s being converted into the |
| 18 | INCODE software. The tasking might say that this |
| 19 | is conversion, just realizing that there's more to |
| 20 | look at. But that does not mean that I would, in |
| 21 | fact, be the conversion person. |
| 22 | The person that does the setup, |
| 23 | preliminary setup, there would be several |
| 24 | different people involved. One could be setting |
| 25 | up forms, another person could be working with the |

| 1 | people that do for example, on calculations for |
|----|---|
| 2 | electrical permits, how do they somebody would |
| 3 | call, work with the building people and say, "How |
| 4 | do you calculate these things?) (What are the |
| 5 | scales that you would use?" They would write the |
| 6 | formulas for that. |
| 7 | Q And all that would be done before you |
| 8 | get to the site? |
| 9 | A (Generally, yes). |
| 10 | Q Are you familiar with a term |
| 11 | "configuration"? |
| 12 | A Configuration, in a general sense, yes. |
| 13 | Q Is that a term that's used at Tyler |
| 14 | with respect well, period? |
| 15 | A Yes, but it has a lot of different |
| 16 | meanings. |
| 17 | Q The meaning that I attached to |
| 18 | configuration relates to taking data from the |
| 19 | customer's previous system and setting it up or |
| 20 | configuring it into Tyler software. Do you is |
| 21 | that a definition, if you will, of configuration |
| 22 | that you're familiar with at Tyler? |
| 23 | A I'm familiar with the definition, but I |
| 24 | would call that conversion. |
| 25 | Q And is conversion a subset of |
| | |

```
conversion?
 1
 2
          Α
                Yes.
         (O)
                And using not my definition of
 3
    configuration, but a definition -- and I
 4
    understand you testified that it's a broad term.
 5
    So if you can answer the question, fine, Is there
 6
    any work that you do that you would describe as
 7
 8
    configuration?
9
                MS. HOLMES: Object to the form.
               Maybe a very small piece of it.
10
         A
               (BY MR. McKEEBY) What piece do you
11
          0
12
    mean?
               I couldn't put a percentage on it, but
13
    it would be adjusting a form so it pulls in the
14
    right kind of -- maybe changing a field from
15
    something that was listed as property to something
16
    that belongs in a permit field. And it would be a
17
18
    matter of working with a Microsoft Word template
    to change the code. The code -- and this is not
19
20
    like coding in software. It's only coding, for
    example, changing the term from BP to PP, with
21
    whatever the attachment was.
22
23
          Q
               And that 's -- what definition of
    configuration are you using when you describe that
24
    functionality -- or that function, rather?
25
```

Α How about tweaking? Just minor 1 adjustments. Maybe a form needs to have an extra 2 space in it. I could go do that. 3 Otherwise, it would approach 4 Q programming, which you don't do? 5 6 Oh, yeah, definitely. Even a lot of 7 that other part, that's why we have specialists 8 that do nothing but Word templates, for example, 9 or forms templates. 10 Let me -- I got a little off track, 11 whether you know it or not. But let me get back 12 to you getting a task document -- tasking document 13 from Ms. -- is it Lynn? 14 Α Phyllis Lynn, yes. 15 Let's -- I want to use an example. And 16 I know that implementations can be different, but 17 is there -- I've got this Copperas Cove time report in front of me, which is fairly recent. 18 19 It's in the beginning of 2009. I think that's the 20 first of the --21 Α Yes. 22 Do you have that one? And I'm not sure 23 the document is going to help you, but it might. 24 So go ahead and keep it in front of you, if you 25 like. But my question relates to, it looks like

| 1 | what kind of facilities do they have, what their |
|----|--|
| 2 | office hours are, would I have access before or |
| 3 | after if I needed to to be able to stay there to |
| 4 | work on things, what kind of |
| 5 | Q Access just to the facilities, you |
| 6 | mean? |
| 7 | A Access to the facilities and access to |
| 8 | the computers and hardware so I could have |
| 9 | passwords and be able to get into the server if I |
| 10 | needed to; primarily, because some things you have |
| 11 | to set up there. For example, set up a training) |
| 12 | environment, which is a macro that essentially |
| 13 | runs and just populates everything with live data |
| 14 | or what a mirror of it. |
| 15 | In this case, I may have talked to the |
| 16 | configuration programmer beforehand to find out |
| 17 | what they had and checked to make sure whatever |
| 18 | forms they were going to be using were going to be |
| 19 | available. |
| 20 | Q And that's a Tyler employee, the |
| 21 | configuration programmer? |
| 22 | (Yes) |
| 23 | Q And that's someone distinct from the |
| 24 | conversion programmer? |
| 25 | A |

| | | 1 0 |
|----|------------------------------|---|
| 1 | Q | Can you summarize what the |
| 2 | configurat | ion programmer does in this process? |
| 3 | Ā | Well, she would have set up the |
| 4 | formulas i | n this case. This is okay, Building |
| 5 | Projects. | So she would have set up the |
| 6 | calculation | ons for permits, as far as how they |
| 7 | calculated | the cost of the building permit and |
| 8 | that sort | of thing. |
| 9 | QĴ | Is there someone in particular that |
| 10 | you re thi | nking did this? |
| 11 | A | That would have been Mary Beth Moore in |
| 12 | this case. | |
| 13 | Q | And she has the title of configuration |
| 14 | programmer | , as far as you understand? |
| 15 | | I don't know what her title is, but |
| 16 | that funct | ion the way that configuration, yeah, |
| 17 | she would | have done that. |
| 18 | Q | Is she in Lubbock, or do you know? |
| 19 | $\langle \mathbf{A} \rangle$ | She's in Pasadena, I think; California, |
| 20 | not Texas. | |
| 21 | Q | I guess you get to be good with |
| 22 | geography, | as much traveling as you do. |
| 23 | A | Oh, I've been good with geography all |
| 24 | along. | |
| 25 | (Q) | So in any event, she would have done |
| | | |

```
the configuration work prior to you going to
 1
     Copperas Cove, Texas?
 2
          Α
                Yes.
 3
                MS. HOLMES: Object to the form.
 4
                (BY MR. McKEEBY) And you may have
 5
          0
     talked to her about that, you're not sure. But it
 6
 7
     would have been typical, or not unusual at least,
 8
     for you to have some conversation with her?
 9
                Well, conversation, no; possibly
10
     e-mails, yes.
11
          O 
                Would you typically have read any
12
    reports or documentation about the customer's
13
    previous system before you traveled to Copperas
14
    Cove?
15
          Α
                No.
          Q
16
                That would have been unusual?
17
          A
                Yeah.
18
                Can you ever remember a time when you
     would have done that?
19
20
                Only if the -- like in this case, Leah
          Α
21
     Beth possibly ever said they're converting from
22
     this to that, or I guess Max Wiggins, I think is
23
     the conversion programmer for this part of the
24
     software, if somebody ever said it's going from
25
     Black Bear to INCODE, or something like that,
```

| 1 | which really didn't make any difference to me one |
|----|--|
| 2 | way or the other. |
| 3 | Q And by that, I mean, you didn't really |
| 4 | need to know what the customer |
| 5 | A From whence it came, no, I don't. |
| 6 | Q And I like the way you put it, but let |
| 7 | me make sure I put it in a way others might |
| 8 | understand it as well. You weren't really |
| 9 | interested or didn't really need to know about the |
| 10 | customer's previous system to do your job as an |
| 11 | implementation specialist at Tyler? |
| 12 | A That's correct. |
| 13 | Q Did you, prior to again, using this |
| 14 | just as an example, but prior to going to Copperas |
| 15 | Cove, Texas, would you have prepared any type of |
| 16 | training module or PowerPoint for the training |
| 17 | that you were to perform? |
| 18 | A For that specific place, no. |
| 19 | Q Would you have training PowerPoints, |
| 20 | handouts, or anything like that that you would |
| 21 | take with you to Copperas Cove, Texas? |
| 22 | A I'd have the soft copy of it and print |
| 23 | it there, if I had anything to bring; in some |
| 24 | cases I did, and some cases I didn't. |
| 25 | Q What would it depend on? |

In the case of Copperas Cove, it was inside of a 1 little server closet. But then there would also 2 3 be --You mean physically where you'd be 4 Q working? 5 Yeah. Best one was a bathroom, but 6 Α that's another story. Also, where I would be 7 working with people when I was actually training. 8 9 In that case, they had a City Council chambers, so 10 I would have to set up one of their laptops, 11 projector, that sort of thing. Would there be discussion during this 12 initial meeting as to when training would 13 14 commence? 15 \mathbf{A} Yes. And the -- I take it the customer would 16 (explain its preferences as to --) 17 A Yeah, who they wanted to have trained 18 and in what quantities, I quess, depending on 19 20 function. There are some generic things on the CRM, or the customer relationship management 21 software, which is the packages that I was 22 training that are common. So you could have a 23 24 larger group orientation and break into hands-on. But who was going to be there just depended on 25

| 1 | schedules for a lot of different things. |
|----|--|
| 2 | Q Is there a title that the person with |
| 3 | whom you had this initial meeting typically held? |
| 4 | A No. |
| 5 | Q Varied from county to county? |
| 6 | A City to city, primarily. It could be a |
| 7 | community development director. It could be the |
| 8 | IT manager. It could be the city clerk. It just |
| 9 | depends on the city, and the size, and how they're |
| 10 | laid out. |
| 11 | Q And I guess I also would take it that |
| 12 | the length of this initial consultation meeting |
| 13 | would vary depending on the variety of factors? |
| 14 | A Yes. |
| 15 | Q So, again, it would be typical that |
| 16 | during this initial consultation meaning you would |
| 17 | try to you would identify who needed to be |
| 18 | trained and on what? |
| 19 | A Yes. |
| 20 | MS. HOLMES: Object to the form. |
| 21 | Q (BY MR. McKEEBY)) And that would be |
| 22 | based on the input the customer would tell you? |
| 23 | A The customer I wouldn't identify it. |
| 24 | They would tell me who they wanted trained and how |
| 25 | much they needed to know. |

| 1 | project is working with the project manager, the |
|----|--|
| 2 | account rep, and support, and giving and the |
| 3 | customer saying, "From here on out, support |
| 4 | here's the number for support. Here's how you |
| 5 | call them, how you contact them, what to expect |
| 6 | when you do talk to them." So it's completely |
| 7 | turned over at that point. |
| 8 | Q Right; And you wouldn't provide any |
| 93 | customer support after the go-live process? |
| 10 | MS. HOLMES: Object to the form. |
| 11 | Q (BY MR. McKEEBY) Is that accurate? |
| 12 | A I would not be in the support |
| 13 | process support loop at all. |
| 14 | Q (After they went live?) |
| 15 | (Xes.) |
| 16 | Q What is your highest level of |
| 17 | education? |
| 18 | A Master's degree in education. |
| 19 | Q When did you get that? |
| 20 | A Oh, boy, you would ask. |
| 21 | Q You can look at your resume. |
| 22 | A I'm going to have to look at my resume, |
| 23 | because it's been awhile. '93. |
| 24 | Q From where? |
| 25 | A University of Phoenix. Terrible |

| 1 | STATE OF COLORADO) |
|----|---|
| 2 |)ss. REPORTER'S CERTIFICATE |
| 3 | COUNTY OF DENVER) |
| 4 | I, Gail Obermeyer, do hereby certify |
| 5 | that I am a Registered Professional Reporter and |
| 6 | Notary Public within the State of Colorado; that |
| 7 | previous to the commencement of the examination, |
| 8 | the deponent was duly sworn to testify to the |
| 9 | truth. |
| 10 | I further certify that this deposition |
| 11 | was taken in shorthand by me at the time and place |
| 12 | herein set forth, that it was thereafter reduced |
| 13 | to typewritten form, and that the foregoing |
| 14 | constitutes a true and correct transcript. |
| 15 | I further certify that I am not related |
| 16 | to, employed by, nor of counsel for any of the |
| 17 | parties or attorneys herein, nor otherwise |
| 18 | interested in the result of the within action. |
| 19 | In witness whereof, I have affixed my |
| 20 | signature and seal this 13th day of May, 2010. |
| 21 | My commission expires May 10, 2011. |
| 22 | |
| 23 | Gail Obermeyer, RPR 216 - 16th Street, Suite 650 |
| 24 | Denver, Colorado 80202 |
| 25 | |
| | |